

Department of Health Input									LFA	
#	Name and Description	Code? (Y/N)	UCA	Reporting Entity	Due Date	In Person ? (Y/N)	Other sources for same info?	Should Keep It? (Y/N)	Agency Explanation of Recommendation and/or Suggested Changes	LFA Comments
1	Vendor Expenditure Detail	N	N/A	Health	N/A	N	No	N	The amount of time to compile this information varies year to year and can be extensive. The usefulness of this information is unknown. Reporting this level of expenditure information is not fruitful for any other processes we are aware of with the LFA. We recommend continuing the purposes report and historical trend report in place of this report.	
2	Facilities Report	N	N/A	Health	N/A	N	No	Neutral	Approximately 15 hours of work is needed to compile and update the facility information.	
3	Non-PM Tables caseloads COBI	N	N/A	Health	N/A	N/A	No	Neutral		
4	Federal Block Grant File updates	N	N/A	Health	N/A	N/A	No	Neutral		
5	Revenue Transfer Detail	N	N/A	Health	N/A	N	No	Neutral	Approximately 20 hours of work is needed to compile this information.	
6	Federal Fund Reserves	N	N/A	Health	N/A	N	No	Neutral	Approximately 20 hours of work is needed to evaluate federal funds reserves.	
7	How Complied with Intent Language	N	N/A	Health	N/A	N	No	Neutral		follow up required by statute
8	Medicaid Collections Actuals and Forecast	N	N/A	Medicaid and Health Financing	N/A	N	No	Neutral		
9	Adult Autism Treatment Program - The AATA administers, determines eligibility for, and awards funding for the treatment of qualified individuals by awarding a grant from the program on behalf of an applicant to a qualified provider for adult autism treatment.	Y	26-67-202(4)	Adult Autism Treatment Program Advisory Committee	October 1st	N	N	Y	The report is easy to put together and takes less than 3 hrs during the year to complete.	
10	Report on final status of performance measures and propose changes to existing measures	Y	63J-1-903(2)(b)	Health	On or before Oct. 1	N	Some performance information is online.	Y	The amount of time need to compile this varies. More work is needed to collect the data and implement the data requirements for this report. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	
11	Funding Item performance measures	Y	63J-1-903(4)(a)	Health	mid-May	N	Some performance information is online.	Y	The amount of time to compile this information varies depending on how many items are funded. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	

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12	Status of Funding Item Performance measures	Y	63J-1-903(4)(b)	Health	On or before Aug. 15th	N	Some performance information is online.	Y	The amount of time to compile this information varies depending on how many items are funded. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	
13	Opportunities to draw down additional federal funds if more state match was available	N	N/A	Health	N/A	N/A	No	Y	DOH has reported this information in the past and can continue to do so.	
14	Close-out Report	N	N/A	Health	N/A	N/A	No	Y	Provides useful information to LFA regarding unused funding and a summary of nonlapsing references.	
15	Budget Reduction Options	N	N/A	Health	N/A	N/A	No	Y	We agree to continue to report potential budget savings as part of the budget process.	
16	Purposes Spreadsheet	N	N/A	Health	N/A	N	No	Y	Approximately 15 hours of work is needed to compile this information. This provides a good high-level overview of expenditures in the department.	
17	Turnover Savings	N	N/A	Health	N/A	N	No	Y	This is more of a review and does not take a lot of time to complete. Recommend continuing to review for any issues.	
18	Building Block Performance Measure Report - replaced with 63J-1-903								This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
19	COBI Performance Measure updates - replaced with 63J-1-903								This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
20	Results to Base Budget Performance Measures - replaced with 63J-1-903								This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
21	Fiscal Note and Building Block Follow-up report - replaced with 63J-1-903								This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
22	Line Item Performance Measure Report - replaced with 63J-1-903								This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	

Department of Human Services Input

LFA

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23	Vendor explanations for all expenditures over \$100,000	N	N/A	DHS	N/A	N	No	N	Approximately 15 hours of work is needed to compile this information. The usefulness of this information is unknown. Reporting this level of expenditure information is not fruitful for any other processes we are aware of with the LFA. We recommend continuing the purposes report and historical trend report in place of this report.	
24	ORS general fund projections	N	N/A	DHS	N/A	N	No	N	The projections are guesses, at best, and often, the LFA adjusts what the agency recommends as the conservative projection.	keep for Medicaid Consensus
25	Medicaid funds for counties.	N	N/A	DHS	N/A	N	No	N	The information provided may not be meaningful or represent the complexities of the situation.	keep for annual brief
26	Department of Health and Human Services--transition plan for the creation of the new department July 1, 2022	Y	26B-1-201.1(4)(d)	DHS	Dec. 1, 2021	N	No	N/A	This reported was completed as required.	
27	Statewide Behavioral Health Crisis Response Account for implementation and support of 988 services	Y	62A-15-120	DSAMH	By December	N	No	Neutral	This can be presented as part of the DHS/DSAMH budget review in SSA annually. The information is not difficult to compile.	
28	Facility information: List of leased and state-owned buildings including cost, square footage, FTE occupancy, lease dates.	N	N/A	DHS	N/A	N	No	Neutral	Approximately 15 hours of work is needed to compile and update the facility information.	
29	Opportunities to draw down additional federal funds if more state match was available	N	N/A	DHS	N/A	N	No	Neutral	This circumstance has not happened in DHS. The usefulness of this information is unknown.	
30	Federal reserves over three months.	N	N/A	DHS	N/A	N	No	Neutral	Approximately 20 hours of work is needed to evaluate federal funds reserves.	
31	Revenue transfer detail	N	N/A	DHS	N/A	N	No	Neutral	Approximately 20 hours of work is needed to compile this information.	
32	Spending plans by detailed category/purpose for federal block grants.	N	N/A	DHS	N/A	N	No	Neutral	Approximately 10 hours of work was needed to complete this report.	
33	DHS Fund balances	N	N/A	DHS	N/A	N	No	Neutral	Approximately 10 hours of work is needed to research fund balances and compile the information. This provides useful information regarding how the miscellaneous funds in the Department are used.	
34	Expenditure by service category for DSPD	N	N/A	DHS	N/A	N	No	Neutral	This is not difficult to compile and can be provided as needed.	
35	Expenditure by service category for Aging	N	N/A	DHS	N/A	N	No	Neutral	This is not difficult to provide but it is unknown how meaningful the information is.	
36	Expenditure by community provider for DSPD	N	N/A	DHS	N/A	N	No	Neutral	This is not difficult to compile and can be provided as needed.	

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37	ORS outcomes and expenditure for TPL recovery	N	N/A	DHS	N/A	N	Not currently, but ORS would be willing to post this on website if wanted.	Neutral	This is not difficult to provide. The continuance depends on the legislature's desire to monitor this specific program performance over time.	
38	State hospital--long-term need for adult patient beds	Y	62A-15-605(4)	Forensic Mental Health Coordinating Council	Before November 30	Y		Y	It is our recommendation that the DHHS / USH report to the Legislature the future need for beds at the State Hospital. This is based on the growing need for inpatient services and the ongoing upward trend in Forensic referrals. It is imperative for future mental health system strategic planning and resource allocation to have accurate information on inpatient bed need.	
39	Office of Child Protection Ombudsman	Y	62A-4a-208(4)(e)	Ombudsman, Office of Quality and Design	Traditionally, before September 1	N	Yes, once it is posted to the website	Y	It is our recommendation to maintain this effort without any adjustments.	
40	Annual Child Welfare Performance Report	Y	62A-4a-117	Office of Quality and Design	By January 1st	N	Yes. The Annual report is posted to the website	Y	No recommended revisions to content but the report format has changed from time-to-time. It typically takes 10-20 total hours by various staff in OQD, DCFS, and DHS to prepare the final version.	
41	Fatality Review Summary	Y	62A-16-302	Office of Quality and Design	By September 1	Y	Yes, once posted to the website	Y	It is our recommendation to maintain this effort without any adjustments.	
42	Department of Human Services unexpended unrestricted General Fund money	Y	62A-1-111.6(2)	DHS	Before Dec. 1	N	No	Y	We recommend continuing this report without any changes. FY22 would be the first year for this report.	
43	Foster Care Daily Reimbursement and Cost	Y	62A-4a-105(1)(n)	DCFS	Every three years by 11/30	Y	No, Agency specific information	Y		

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44	Report on final status of performance measures and propose changes to existing measures	Y	63J-1-903(2)(b)	DHS	On or before Oct. 1	N	It depends. Some performance measure information is posted on our websites.	Y	Approximately 15 hours of work is needed to compile the information. More work is needed to collect the data and implement the data requirements for this report. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	
45	Funding Item performance measures	Y	63J-1-903(4)(a)	DHS	Within 60 days after the day the legislative session adjourns	N	It depends. Some performance measure information is posted on our websites.	Y	The amount of time to compile this information varies depending on how many items are funded. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	
46	Status of Funding Item Performance measures	Y	63J-1-903(4)(b)	DHS	On or before Aug. 15th	N	It depends. Some performance measure information is posted on our websites.	Y	The amount of time to compile this information varies depending on how many items are funded. Additional work is needed for follow-up questions from LFA and GOPB. We recommend continuing to provide performance measure information from the Department.	
47	Closeout schedule with explanations	N	N/A	DHS	N/A	N		Y	Provides useful information to LFA regarding unused funding and a summary of nonlapsing references.	
48	Budget reduction suggestions	N	N/A	DHS	N/A	N	No	Y	We agree to continue to report potential budget savings as part of the budget process.	
49	FFRS documents	N	N/A	DHS	N/A	N	No	Y	Reporting to the LFA does not take a significant amount of time. This report is useful to communicate federal grant information.	
50	Purposes sheet update	N	N/A	DHS	N/A	N	No	Y	Approximately 15 hours of work is needed to compile this information. This provides a good high-level overview of expenditures in the department.	

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51	DHS FMAP forecasted changes	N	N/A	DHS	N/A	N	No	Y	Approximately 6 hours of work is needed to compile this information. This is useful to provide FMAP funding estimates as the FMAP rate changes every year.	
52	Medicaid Spending Statewide brief	N	N/A	DHS	N/A	N		Y	This is a more of a review and does not take a lot of time to complete. Recommend continuing to review for any issues.	
53	Turnover Savings Spreadsheet	N	N/A	DHS	N/A	N	No	Y	This is more of a review and does not take a lot of time to complete. Recommend continuing to review for any issues.	
54	Historical trend analysis - 15%/\$500,000 5 year analysis	N	N/A	DHS	N/A	N	No	Y	Approximately 20 hours of work is needed for this report. This provides useful information about revenue and expenditure trends in the Department. This report is more useful than the expenditures by vendor report.	
55	Use of nonlapsing funds in DSPD	N	N/A	DHS	October 15th	N	No	Y	We recommend continuing this report without any changes.	
56	Comp & ISF funding mix exceptions	N	N/A	DHS	N/A	N	No	Y	Recommend continuing to evaluate exceptions for the compensation and ISF bills.	
57	Draft fee brief	N	N/A	DHS	N/A	N	No	Y	This is a more of a review and does not take a lot of time to complete. Recommend continuing to review for any issues.	
58	Intent language brief	N	N/A	DHS	N/A	N	No	Y	This is a more of a review and does not take a lot of time to complete. Recommend continuing to review for any issues.	
59	Draft Detailed Agendas for General Session/Interim Committees	N	N/A	DHS	N/A	N	No	Y	The amount of time to review the agendas varies depending on the topic. Recommend continuing to review for any issues.	
60	Review of base budget bill, ISF bill, new funding bills, etc.	N	N/A	DHS	N/A	N	No	Y	The bill reviews take 3-4 hours to complete per bill. Recommend continuing to review for any issues.	
61	Building Block/Priority list for review	N	N/A	DHS	N/A	N	No	Y	The amount of time to review the funding items list varies depending on the topic. Recommend continuing to review for any issues.	
62	Motions sheet	N	N/A	DHS	N/A	N	No	Y	The amount of time to review the motions list varies depending on the topic. Recommend continuing to review for any issues.	
63	COBI performance measures - Replaced with 63J-1-903	Y							This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
64	Base budget performance measures - Replaced with 63J-1-903	N							This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
65	Fiscal Note and Budget Item Follow-Up Report - replaced with 63J-1-903	Y							This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	
66	Social Services funding item reporting - replaced with 63J-1-903	Y							This report was changed into another reporting format. It was cumbersome to compile and required a lot of research and coordination to complete. Additional questions from the LFA and GOPB required more work.	

Department of Workforce Services Input

LFA

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67	Cash Assistance --changes to rules	Y	35A-3-302(8)	Department	Prior to implementing the proposed rule change	N	N	Y		
68	Homeless Shelter Cities Mitigation Restricted Account --disbursement of money for the previous fiscal year to <u>eligible municipalities</u> (note new Subsection; it was renumbered from 35A-8-607(5) in HB 347 of the 2021 General Session)	Y	35A-16-305(4)	Coordinator of the Office of Homeless Services	On or before Oct 1	N	N	Y		
69	Homeless Shelter Cities Mitigation Restricted Account --disbursement of money for the previous fiscal year to <u>grant eligible entities</u> (note new Subsection; it was renumbered from 35A-8-608(5) in HB 347 of the 2021 General Session)	Y	35A-16-306(5)	Office of Homeless Services	On or before Oct 1	N	N	Y		
70	Homeless Coordinating Committee --prioritized recommendations regarding <u>eligible municipalities'</u> requests for use of Homeless Shelter Cities Mitigation Restricted Account funds (note new Subsection; it was renumbered from 35A-8-607(4)(g) in HB 347 of the 2021 General Session)	Y	35A-16-305(3)(g); see also 63J-1-802(1)	Utah Homelessness Council	On or before Dec 31	N	N	Y		
71	Homeless Coordinating Committee --prioritized recommendations regarding <u>grant eligible entities'</u> requests for use of Homeless Shelter Cities Mitigation Restricted Account funds (note new Subsection; it was renumbered from 35A-8-608(3)(g) in HB 347 of the 2021 General Session)	Y	35A-16-306(3)(g); see also 63J-1-802(2)	Utah Homelessness Council	On or before Dec 31	N	N	Y		

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72	Performance measures for supplemental appropriations --these measures are technically to be submitted each year to GOPB and the LFA per Subsection 63J-1-903(4), and the content of these reports is analyzed and negotiated with GOPB and the LFA, but this is ultimately for the SS Appropriations Subcommittee as mentioned in #7 below.	Y	63J-1-903(4)(a)	Department	Within 60 days after the day on which the Legislature adjourns a legislative session sine die (probably some time in the first week of May)	N	N	Y		
73	Performance measures for supplemental appropriations --these measures are technically to be submitted each year to GOPB and the LFA per Subsection 63J-1-903(4), but the content of these reports ultimately goes to the SS Appropriations Subcommittee.	Y	63J-1-903(4)(b)	Department	On or before Aug 15	N	N	Y		
74	Food security plan --plan for increasing food security to SS Appropriations Subcommittee and various others	Y	35A-1-104.6(10)(b)	Task Force on Food Security	On or before October 1, 2021 (was submitted on Oct 1, 2021)	N	N	NA		
75	CSBG funds distribution --distribution and expenditure of Community Services Block Grant (CSBG) funds	Y	35A-8-1006(3)	State Community Services Office	Not specified	N	N	Y		

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76	Facilities Report --report current and proposed lease activity / facilities information	Y	63A-5b-803	Department	Not specified in code; the LFA requests each year	N	N	Y	vendor expenditure, purposes for which money was spent, etc.	
77	Accountable base budget --process review and updates	N	NA	Department		N	N	Y		
78	Fiscal note and budget item follow-up	N	NA	Department		N	N	Y		
79	Performance measure for base budget --by line item, required by intent language	N	NA	Department	By October 1	N	N	Y		
80	Performance measures for COBI --those requested by the LFA in addition to those required by intent language	N	NA	Department		N	N	Y		
81	Caseload numbers for COBI --requested by the LFA	N	NA	Department		N	N	Y		
82	COBI narrative --review and provide updates and suggested changes	N	NA	Department		N	N	Y		
83	Fees --report proposed fees and fee changes; submitted to GOPB but ultimately goes to the SS Appropriations Subcommittee	Y	63J-1-504(4) and (7)	Department		N	N	Y		
84	Budget requests --report budget requests that are approved by the Governor	N	NA	Department		N	N	Y		
85	Closeout schedule -- reporting to the subcommittee is not required by statute but is requested each year	N	NA	Department		N	N	Y		
86	Medicaid collections --actuals and forecast	N	NA	Department		N	N	Y		
87	Federal block grant details	N	NA	Department		N	N	Y		
88	Federal funds requested --Federal Funds Request Summary (FFRS)	N	NA	Department		N	N	Y		
89	Where additional federal funds could be drawn down	N	NA	Department		N	N	Y		
90	Reduction suggestions	N	NA	Department		N	N	Y		
91	Revenue transfer details	N	NA	Department		N	N	Y		
92	Purposes for which money was spent	N	NA	Department		N	N	Y		
93	Federal funds reserves	N	NA	Department		N	N	Y		
94	Vendor explanations	N	NA	Department		N	N	Y		
95	Turnover savings review	N	NA	Department		N	N	Y		
96	Temporary Assistance for Needy Families (TANF) maintenance of effort (MOE) and reserve amounts	N	NA	Department		N	N	Y		

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97	Intent language compliance	N	NA	Department		N	N	Y		